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| **WELFARE APPLICATION FORM**  **DATA PROTECTION & PRIVACY NOTICE**  The sensitive details you have provided will be kept confidential. The Equity Charitable Trust will never sell your information or use it for any other purpose than in relation to your application.  We will only process your data for the purpose of this application and will not provide information to any third party for reasons others than those described above without your consent. If you wish to withdraw your consent, you may do so in writing at which point your data will be destroyed. From time to time, we would like to alert you with news of events or workshops which may be of interest. If you wish to be contacted, please tick.  **EMAIL □ OPT IN □**  I understand that the Equity Charitable Trust will hold my personal data and information, in either a hard copy or electronic form, for a maximum of six years at which point it will be destroyed.  I confirm that I give my consent to the Equity Charitable Trust to process this information for the purposes of:   * My application being considered by the Welfare Committee * The Equity Charitable Trust sending my application to other charities that may be able to assist me * The Welfare Committee providing me with support   **Signed**  ………………………. **Date**  ……………………………..  ***Please note we’re unable to process your application without your signed consent on pages 1 & 5***  ***We prefer to receive applications by email; if posting, our address is Equity Charitable Trust,***  ***Unit Z, 23 Alphabet Mews, Vincent’s Yard, London SW9 0FN***  Please be sure to include the following with your application:   * Your Professional CV or Spotlight Link * If emailing your application, please save under your name * Latest Universal Credit or bank statement * A GP note if applicable * Copies of arrears if applicable * Please tick to give permission to share your application * with other theatrical charities if appropriate | | | | | |
| Professional Name: | Legal Name (if different) | | | | |
| Personal pronouns: |  | |  | | |
| Are you a professional performer? |  | | Equity Number, if applicable: | | |
| Address: |  | | | | |
| City & postcode: | | | | | |
| How did you hear about us? | Mobile Tel No: | | | | |
| Email Address: | Date of Birth: | | | | |
| White British  White Other  White Irish  White Scottish  White Welsh  White Gypsy  Black African  Black Caribbean  White & Black Caribbean  White & Black African  Any other Mixed/Multiple backgrounds  Arab | | | | | |
| Chinese  Pakistani  Bangladeshi  Other Asian background  Asian  White & Asian  Arab | | | | | |
| Hetrosexual  Gay woman  Gay man  Bisexual  Prefer not to say | | | | | |
| Married  Partnered  Separated  Divorced  Widow/er  Single | | | | | |
| Do you have a disability? No  Yes | | | | | |
| If you have a partner, what do they do for a living?  What is your partner’s net monthly earnings and net annual income? | | | | | |
| If you have children, please tell us their DOB | | | | | |
| What was your net income last year? What is your net monthly income? | | | | | |
| Do you receive any royalties? | | | | | |
| Please tell us about other income such as pensions, rentals, lodgers or maintenance: | | | | | |
| **STATE BENEFITS** | | **YOU (per week/month)** | | **PARTNER (per week/month)** | |
| Pension or Pension Credit: | |  | |  | |
| Child Benefit: | |  | |  | |
| Income Support: | |  | |  | |
| Job Seekers Allowance: | |  | |  | |
| Universal Credit: | |  | |  | |
| Child Tax Credit: | |  | |  | |
| Working Tax Credit: | |  | |  | |
| Incapacity Benefit: | |  | |  | |
| Employment & Support Allowance: | |  | |  | |
| PIP: if so, which band? | |  | |  | |
| Disability Living Allowance: if so, which band? | |  | |  | |
| Daily Living Component: | |  | |  | |
| Mobility Component: | |  | |  | |
| Attendance Allowance: | |  | |  | |
| Carer’s Allowance: | |  | |  | |
| Any Other Benefit Income: | |  | |  | |
| Have you applied to any other charities and if so, which ones?  How much assistance did you receive from them and when was the grant made? | | | | |  |

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| **PLEASE PROVIDE MONTHLY FIGURES &**  **IF YOU LIVE IN A FLAT SHARE, THEN PLEASE PROVIDE YOUR SHARE OF OUTGOINGS** | |
| How much is your monthly rent? Please tick as appropriate: Housing Association / Private |  |
| How much Hosing Benefit or Universal Credit helps cover the rent? |  |
| How much is the Service Charge? |  |
| How much is your Mortgage repayment? Is it endowment, interest only or repayment? |  |
| How much does Housing Benefit or Universal Credit cover this? |  |
| How much was the Mortgage taken out for? |  |
| Do you own more than one property? |  |
| How long does the Mortgage have left to run? |  |
| Council Tax: |  |
| How much is covered by Council Tax Relief from the Local Authority? |  |
| Household Contents and Buildings insurance: |  |
| Heath & Life Insurance: |  |
| Heating, water & lighting costs: |  |
| Mobile, internet & land lines: |  |
| TV License and cable costs: |  |
| Weekly spend on food: |  |
| Car Tax, Insurance and repairs: |  |
| Travel: |  |
| Prescription charges, treatments, osteopaths, physiotherapy, dentistry, etc. |  |
| Spotlight and/or Equity subscriptions: |  |
| Debt Repayment Charges: |  |
| Any other outgoings: |  |

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| ASSETS AND DEBTS | **YOU** | PARTNER |
| Amount of funds in bank account: |  |  |
| How much is your overdraft facility? |  |  |
| Amount of funds in savings account: |  |  |
| Total of investments + ISA’s: |  |  |
| How much is outstanding on your credit cards? |  |  |
| How much do you own on loans? |  |  |
| How much is outstanding on your student loan? |  |  |
| Have you ever been bankrupt? |  |  |
| Do you have any County Court judgements |  |  |
| Do you have any arrears? If so, how much |  |  |
| Do you owe tax to HMRC? |  |  |
| Have you approached a 3rd party on how to manage your debts? If not, you should consider contacting:  Step Change <https://www.stepchange.org/>  Debt Advice Foundation <https://www.debtadvicefoundation.org/>  National Debtline <https://nationaldebtline.org/>  Citizens Advice Bureau <https://www.citizensadvice.org.uk/> | | |
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**PAYMENT DETAILS**

*By completing this form, you are giving us permission to keep your details on file temporarily*

Your banking name …………………………………..Bank…………………………..

Sort code: …………Account number…………Building Society/Roll No………………………………….

Signature: …………………………Date: ………………………………………………………….….

**5) PLEASE TELL US WHY YOU’RE APPLYING FOR A GRANT**

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| I enclose my CV  I understand that the ECT is legally obliged to keep my details on file for 6 years  Signed ……………………………………. Date …………………..  The Equity Charitable Trust will respect client confidentiality at all times.  This is signed in accordance with the General Data Protection Regulation 2018 |

##### *Here’s a list of other theatrical charities which may be able to help*

***Remember to tick the right-hand box if you’ve approached them already***

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| **Tick if already contacted** | | |
| ACT | Helps children of actors up to the age of 21 |  |
| Actor’s Benevolent Fund (ABF) | Grants for actors and stage managers who are unable to work due to illness, an accident or old age. |  |
| Backup | The Technical Entertainment Charity – provides financial support to industry technical professionals working in live events, theatre, TV and film |  |
| Cinema & TV Benevolent Fund | Welfare grants for cinema and TV employees with at least two years’ experience (excl BBC). Doesn’t support actors, performers or students. Also runs a care home for elderly members of the technical professions. |  |
| Dance Professionals Fund | Offers confidential advice and financial support for professional dancers, ex-dancers, choreographer and dance teachers with a minimum of three years’ experience |  |
| Dancers Career Development (DCD) | DCD offers dancers independent, confidential advice and career development guidance as well as financial support for retraining |  |
| Drury Lane Theatrical Fund | Offers grants to performers and backstage staff over the age of 40 who have worked at the Drury Lane Theatre |  |
| Equity Benevolent Fund | Helps Equity members in financial need with modest one-off grants and welfare advice. Student fees and convalescent care are not provided for. |  |
| Evelyn Norris Trust | Funds breaks for professionals who are convalescing from an illness or those who can’t afford a holiday. No long-term care is provided for. |  |
| Help Musicians | Helps professional musicians of all genres, from starting out through to retirement, in times of crisis or by providing opportunities to aid one’s career |  |
| Royal National Theatre Fund | Advice and grants, apart from students, for anybody who works or has worked at the National Theatre. |  |
| Royal Opera House Benevolent Fund | Grants for current and past employees, including their families, of the Royal Opera House or the Birmingham Royal Ballet |  |
| Royal Theatrical Fund | Grants for professional practitioners who have contributed to the theatrical arts for at least 7 years who can’t work due to illness, infirmity or adversity. This includes family and dependents but excludes students and school fees. |  |
| The Grand Order of Water Rats Charity | Helps professional and ex-professional entertainers and their dependents |  |
| The Ralph & Meriel Richardson Foundation | Helps professional actors and their families who are experiencing hardship |  |
| The Royal Variety Charity | Offers financial assistance for members of the entertainment industry. They also run a residential home at Brinsworth House in Twickenham |  |
| The Theatrical Guild | Offers backstage and front of house personnel access to counselling, welfare advice, financial aid and educational grants for non-performance related retraining |  |